

**CITY OF TEHACHAPI
OUTSTANDING LOANS / BONDS
AS OF 03/25/2019**

Name	Type	Purpose	Collateral	Loan Date	Loan Amount	Maturity Date	Rate	Payment	Principal Bal
2004 Wtr/Swr Refunding Bonds	Bonds	Wtr/Swr Improvement	Wtr/Swr Revenue	11/1/2004	3,770,000	11/1/2020	3.89%	Varies	1,175,000
State Revolving Fund Loan	Loan	New Sewer Plant	Sewer Plant	1/31/2013	2,121,030	7/1/2032	2.60%	Varies	1,584,491
1998 Ashe Tract Sewer	COP *	Ashe Tract Sewer Improv.	Ashe Tract Residents pay for the loan payments	7/15/1998	103,000	7/2/2038	4.50%	Varies	72,800
1998 Ashe Tract Water	COP *	Ashe Tract Water Improv.	Ashe Tract Residents pay for the loan payments	7/15/1998	186,900	7/2/2038	4.50%	Varies	132,100
CA Infrastructure Bank	Loan	Goodrick Drive Improvement	City Buildings	1/1/2003	1,105,300	8/1/2031	3.21%	Varies	620,528
Series 20017A Tax Allocation Bonds	Bonds	Refunding of 2005 Bonds	RDA Tax Revenue	12/1/2017	5,387,000	12/1/2035	3.40%	Varies	5,020,000
Series 20017B Tax Allocation Bonds	Bonds	Refunding of 2007 Bonds	RDA Tax Revenue	12/1/2017	5,892,000	12/1/2038	3.36%	Varies	5,562,000
2 Vehicles, Backhoe, PD Parking Lot	Capital Lease	Project/Vehicle Financing	Existing Vehicles	3/23/2018	650,000	3/23/2025	3.50%	Varies	566,524
Dispatch System/Server Loan	Capital Lease	PD/IT System Financing	Gen Fund Revenue	10/23/2015	500,000	10/23/2022	2.72%	Varies	297,232
19,715,230									15,030,675

* COP: Certificates of Participation