

**CITY OF TEHACHAPI
OUTSTANDING LOANS / BONDS
AS OF 01/14/2020**

Name	Type	Purpose	Collateral	Loan Date	Loan Amount	Maturity Date	Rate	Payment	Principal Bal
2004 Wtr/Swr Refunding Bonds	Bonds	Wtr/Swr Improvement	Wtr/Swr Revenue	11/01/2004	3,770,000	11/01/2020	3.89%	Varies	605,000
State Revolving Fund Loan	Loan	New Sewer Plant	Sewer Plant	01/31/2013	2,121,030	07/01/2032	2.60%	Varies	1,489,215
1998 Ashe Tract Sewer	COP *	Ashe Tract Sewer Improv.	Ashe Tract Residents pay for the loan payments	07/15/1998	103,000	07/02/2038	4.50%	Varies	70,500
1998 Ashe Tract Water	COP *	Ashe Tract Water Improv.	Ashe Tract Residents pay for the loan payments	07/15/1998	186,900	07/02/2038	4.50%	Varies	127,900
CA Infrastructure Bank	Loan	Goodrick Drive Improvement	City Buildings	01/01/2003	1,105,300	08/01/2031	3.21%	Varies	581,312
Series 20017A Tax Allocation Bonds	Bonds	Refunding of 2005 Bonds	RDA Tax Revenue	12/01/2017	5,387,000	12/01/2035	3.40%	Varies	4,798,000
Series 20017B Tax Allocation Bonds	Bonds	Refunding of 2007 Bonds	RDA Tax Revenue	12/01/2017	5,892,000	12/01/2038	3.36%	Varies	5,348,000
2 Vehicles, Backhoe, PD Parking Lot	Capital Lease	Project/Vehicle Financing	Existing Vehicles	03/23/2018	650,000	03/23/2025	3.50%	Varies	523,687
Dispatch System/Server Loan	Capital Lease	PD/IT System Financing	Gen Fund Revenue	10/23/2015	500,000	10/23/2022	2.72%	Varies	225,908
					19,715,230				13,769,522

* COP: Certificates of Participation